



1 OF 2
S91970-81 010 E: C
S3 E2 1/1 M
AA V: 1

ATTN: MR. JOHN SAMPLE

123 FINANCE STREET

SUITE 1234

ANYCITY PR A1A 1A1

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

NOTES:

- (1) **Craig Rogers and Chittish Pasbola are employees of Middlefield Limited (in such capacity, the "Manager"), the manager of INDEXPLUS.** A unitholder has the right to appoint a person to represent him or her or it at the Meeting other than the Manager's representatives designated in this proxy. Such right may be exercised by inserting in the space provided the name of the person the unitholder wishes to appoint and by striking out the names of **Craig Rogers and Chittish Pasbola**. Such appointed person need not be a unitholder.
- (2) If the unitholder is an individual, please sign exactly as your units are registered.

If the unitholder is a corporation, this proxy must be executed by a duly authorized officer or attorney of the unitholder and, if the corporation has a corporate seal, its corporate seal should be affixed.

If units are registered in the name of an executor, administrator or trustee, please sign exactly as the units are registered. If the units are registered in the name of the deceased or other unitholder, the unitholder's name must be printed in the space provided, the proxy must be signed by the legal representative with his or her name printed below his or her signature and evidence of authority to sign on behalf of the unitholder must be attached to his or her proxy.
- (3) Reference is made to the available Circular for further information regarding completion and use of this proxy and other information pertaining to the Meeting, which the person signing this proxy acknowledges having read and understood.
- (4) If this proxy is not dated in the space provided, it shall be deemed to bear the date on which it is mailed.

VOTING INSTRUCTIONS:

VOTE BY MAIL:

To vote by mail, this form of proxy must be completed, signed and returned by mail to: **Broadridge Investor Communication Solutions, P.O. Box 3700, STN Industrial Park, Markham, Ontario L3R 9Z9**

VOTE BY TELEPHONE:

As an alternative, you may enter your vote instruction by telephone at **1-800-474-7493 (English) or 1-800-474-7501 (French)**. Your 16-digit control number is located across from the Fund. You cannot use the telephone voting service to vote on the day of the meeting.

VOTE BY INTERNET:

To vote via the Internet visit **www.proxyvote.com**. Your 16-digit control number to access the Internet voting system is located across from the Fund. You cannot use the Internet voting service to vote on the day of the meeting.

Please see reverse


PROXY
SOLICITED BY MIDDLEFIELD LIMITED,
THE MANAGER OF INDEXPLUS INCOME FUND
FOR USE AT THE SPECIAL MEETING OF UNITHOLDERS
TO BE HELD ON JANUARY 16, 2026

The undersigned registered holder of units of INDEXPLUS *Income Fund* ("INDEXPLUS") hereby revokes any proxy previously given and hereby appoints **Craig Rogers**

or, failing him, **Chittish Pasbola**, or instead of either of the foregoing _____ as proxy of the undersigned, with full power of substitution, to attend, act and vote for and on behalf of the undersigned as set out below in respect of all INDEXPLUS units registered in the name of the undersigned and in respect of all matters that may come before the special meeting (the "**Meeting**") of unitholders of INDEXPLUS, including any and all adjournments or postponements thereof, to be held on January 16, 2026. The said **proxyholder** is hereby instructed to vote at the Meeting as follows:

(FILL IN ONLY ONE BOX " ☐ "PER ITEM IN BLACK OR BLUE INK)

FOR UNITHOLDERS IN INDEXPLUS INCOME FUND:

VOTE FOR	VOTE AGAINST	JOB N°	N° OF UNITS	CONTROL NUMBER	
<input type="checkbox"/>	<input type="checkbox"/>	110	12345678	9999 9999 9999 9999	

or, if no specification is made, VOTE FOR the Amendments (as defined in the management information circular of INDEXPLUS dated December 2, 2025 (the "**Circular**")), the full text of which is set forth in Appendix "A" to the Circular.

The Meeting will be held at the offices of Middlefield Limited, located at The Well, 8 Spadina Ave., Suite 3100, Toronto, Ontario, M5V 0S8 on Friday, January 16, 2026, commencing at 10:00 a.m. (Toronto time). All capitalized terms used herein and not otherwise defined have the meanings ascribed thereto in the Circular.

TO BE VALID, THIS PROXY MUST BE SIGNED AND DEPOSITED WITH BROADRIDGE INVESTOR COMMUNICATION SOLUTIONS AT THE ADDRESS SPECIFIED ON THE REVERSE SIDE, NOT LATER THAN 10:00 A.M. (TORONTO TIME) ON WEDNESDAY, JANUARY 14, 2026 OR IF THE APPLICABLE MEETING IS ADJOURNED OR POSTPONED, NOT LATER THAN 10:00 A.M. (TORONTO TIME) ON THE DATE THAT IS TWO DAYS PRIOR TO THE RECONVENING OF THE ADJOURNED OR POSTPONED MEETING. NOTWITHSTANDING THE FOREGOING, THE CHAIR OF THE MEETING HAS THE DISCRETION TO ACCEPT PROXIES RECEIVED AFTER SUCH DEADLINE. THE UNITS REPRESENTED BY THIS PROXY WILL BE VOTED IN ACCORDANCE WITH THE INSTRUCTIONS GIVEN ON ANY VOTE OR BALLOT CALLED. UNLESS A SPECIFIC INSTRUCTION IS INDICATED, THE UNITS WILL BE VOTED FOR THE APPROVAL OF THE FOREGOING MATTERS.

If any amendments or variations to the matters identified in the Notice of Special Meeting of unitholders of INDEXPLUS are proposed at the Meeting or at any adjournments or postponements thereof, or if any further matters properly come before the Meeting or any adjournments or postponements thereof, this proxy confers discretionary authority to vote on such amendments or variations or such other matters according to the best judgment of the person voting at the Meeting or at any adjournments or postponements thereof.

Executed on the _____ day of _____, 202____.

Signature of Investor

Name of Investor (please print clearly)