



March 7, 2025

Notice to Unitholders Tax Treatment of 2024 Distributions

Sustainable Innovation & Health Dividend Fund (“Sustainable Innovation”)

T3 Supplementary slips will be issued by investment dealers by March 31, 2025. The following table outlines the allocation of the 2024 distribution for each Unit.

RECORD DATE	PAYABLE DATE	DISTRIBUTION PER UNIT	ALLOCATION		
			FOREIGN NON- BUSINESS INCOME	ELIGIBLE DIVIDEND	CAPITAL GAINS
January 31, 2024	February 15, 2024	\$ 0.033330	\$ 0.014869	\$ 0.000067	\$ 0.018394
February 29, 2024	March 15, 2024	0.033330	0.014869	0.000067	0.018394
March 31, 2024	April 15, 2024	0.033330	0.014869	0.000067	0.018394
April 30, 2024	May 15, 2024	0.033330	0.014869	0.000067	0.018394
May 31, 2024	June 14, 2024	0.033330	0.014869	0.000067	0.018394
June 30, 2024	July 15, 2024	0.033330	0.014869	0.000067	0.018394
July 31, 2024	August 15, 2024	0.033330	0.014869	0.000067	0.018394
August 31, 2024	September 13, 2024	0.033330	0.014869	0.000067	0.018394
September 30, 2024	October 15, 2024	0.033330	0.014869	0.000067	0.018394
October 31, 2024	November 15, 2024	0.033330	0.014869	0.000067	0.018394
November 30, 2024	December 13, 2024	0.033330	0.014869	0.000067	0.018394
December 31, 2024	January 15, 2025	0.033330	0.014869	0.000067	0.018394
TOTAL		\$ 0.399960	\$ 0.178428	\$ 0.000804	\$ 0.220728
			100.00%	44.61%	0.20%
					55.19%

Sustainable Innovation Units trade on the Toronto Stock Exchange under the symbol SIH.UN.

For further information, please visit our website at www.middlefield.com or contact Nancy Tham in our Sales and Marketing Department at 1-888-890-1868.