

March 4, 2024

Notice to Unitholders Tax Treatment of 2023 Distribution

Sustainable Innovation & Health Dividend Fund (“Sustainable Innovation”)

T3 Supplementary slips will be issued by investment dealers by April 1, 2024. The following table outlines the allocation of the 2023 distribution for each Unit.

RECORD DATE	PAYABLE DATE	DISTRIBUTION PER UNIT	ALLOCATION RETURN OF CAPITAL
January 31, 2023	February 15, 2023	\$ 0.033330	\$ 0.033330
February 28, 2023	March 15, 2023	0.033330	0.033330
March 31, 2023	April 14, 2023	0.033330	0.033330
April 30, 2023	May 15, 2023	0.033330	0.033330
May 31, 2023	June 15, 2023	0.033330	0.033330
June 30, 2023	July 14, 2023	0.033330	0.033330
July 31, 2023	August 15, 2023	0.033330	0.033330
August 31, 2023	September 15, 2023	0.033330	0.033330
September 30, 2023	October 13, 2023	0.033330	0.033330
October 31, 2023	November 15, 2023	0.033330	0.033330
November 30, 2023	December 15, 2023	0.033330	0.033330
December 31, 2023	January 15, 2024	0.033330	0.033330
TOTAL		\$ 0.399960	\$ 0.399960

100.00%	100.00%
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The return of capital component of the distribution is not taxable; however, it reduces the adjusted cost base of the Units.

Sustainable Innovation Units trade on the Toronto Stock Exchange under the symbol SIH.UN.

For further information, please visit our website at www.middlefield.com or contact Nancy Tham in our Sales and Marketing Department at 1-888-890-1868.