



March 4, 2024

Notice to Unitholders Tax Treatment of 2023 Distribution

MINT Income Fund (“MINT”)

T3 Supplementary slips will be issued by investment dealers by April 1, 2024. The following table outlines the allocation of the 2023 distribution for each Unit.

RECORD DATE	PAYABLE DATE	DISTRIBUTION PER UNIT	ALLOCATION		
			ELIGIBLE DIVIDEND	CAPITAL GAINS	RETURN OF CAPITAL
January 31, 2023	February 15, 2023	\$ 0.040000	\$ 0.010451	\$ 0.015730	\$ 0.013819
February 28, 2023	March 15, 2023	0.040000	0.010451	0.015730	0.013819
March 31, 2023	April 14, 2023	0.040000	0.010451	0.015730	0.013819
April 30, 2023	May 15, 2023	0.040000	0.010451	0.015730	0.013819
May 31, 2023	June 15, 2023	0.040000	0.010451	0.015730	0.013819
June 30, 2023	July 14, 2023	0.040000	0.010451	0.015730	0.013819
July 31, 2023	August 15, 2023	0.040000	0.010451	0.015730	0.013819
August 31, 2023	September 15, 2023	0.040000	0.010451	0.015730	0.013819
September 30, 2023	October 13, 2023	0.040000	0.010451	0.015730	0.013819
October 31, 2023	November 15, 2023	0.040000	0.010451	0.015730	0.013819
November 30, 2023	December 15, 2023	0.040000	0.010451	0.015730	0.013819
December 31, 2023	January 15, 2024	0.040000	0.010451	0.015730	0.013819
TOTAL		\$ 0.480000	\$ 0.125412	\$ 0.188760	\$ 0.165828
		100.00%	26.13%	39.32%	34.55%

The return of capital component of the distribution is not taxable to Canadian residents; however, it reduces the adjusted cost base of the Units.

MINT Units trade on the Toronto Stock Exchange under the symbol MID.UN.

For further information, please visit our website at www.middlefield.com or contact Nancy Tham in our Sales and Marketing Department at 1-888-890-1868.