

March 8, 2023

## Notice to Unitholders Tax Treatment of 2022 Distribution

### Sustainable Innovation & Health Dividend Fund (“Sustainable Innovation”)

T3 Supplementary slips will be issued by investment dealers by March 31, 2023. The following table outlines the allocation of the 2022 distribution for each Unit.

RECORD DATE	PAYABLE DATE	DISTRIBUTION PER UNIT	ALLOCATION RETURN OF CAPITAL
January 31, 2022	February 15, 2022	\$ 0.033330	\$ 0.033330
February 28, 2022	March 15, 2022	0.033330	0.033330
March 31, 2022	April 14, 2022	0.033330	0.033330
April 30, 2022	May 13, 2022	0.033330	0.033330
May 31, 2022	June 15, 2022	0.033330	0.033330
June 30, 2022	July 15, 2022	0.033330	0.033330
July 31, 2022	August 15, 2022	0.033330	0.033330
August 31, 2022	September 15, 2022	0.033330	0.033330
September 30, 2022	October 14, 2022	0.033330	0.033330
October 31, 2022	November 15, 2022	0.033330	0.033330
November 30, 2022	December 15, 2022	0.033330	0.033330
December 31, 2022	January 13, 2023	0.033330	0.033330
TOTAL		\$ 0.399960	\$ 0.399960
		100.00%	100.00%

**The return of capital component of the distribution is not taxable; however, it reduces the adjusted cost base of the Units.**

Sustainable Innovation Units trade on the Toronto Stock Exchange under the symbol SIH.UN.

For further information, please visit our website at [www.middlefield.com](http://www.middlefield.com) or contact Nancy Tham in our Sales and Marketing Department at 1-888-890-1868.