IMPORTANT - RETAIN FOR TAX YEARS 2023 - 2026

MRF 2021 RESOURCE LIMITED PARTNERSHIP – Class F Units

c/o 350 7th Ave SW, Suite 3400 Calgary, Alberta T2P 3N9 Partnership ID #788991743RZ0002 ISSUE COST AMORTIZATION SCHEDULE

	Deduction Per Class F Unit	Deduction Per \$ 1,000 Investment (40 units)
2023	\$ 0.14433	\$ 5.77
2024	\$ 0.14433	\$ 5.77
2025	\$ 0.14433	\$ 5.77
2026	\$ 0.14433	\$ 5.77

NOTE TO LIMITED PARTNERS:

After the dissolution of MRF 2021 Resource Limited Partnership – Class F Units (the "Partnership"), Limited Partners are entitled to deduct their pro-rata share of the undeducted issue costs of the Partnership on the same basis as such expenses would have been deducted by the Partnership were it not dissolved. The above table summarizes the remaining deductions available to Limited Partners for the years 2023 to 2026. In each year, Limited Partners should multiply the deduction per unit indicated for the respective year by the number of units they held in the Partnership, and enter the result on the "Other Deductions" line (line 23200 of the 2023 tax return, or equivalent line in future years) of the income tax return. A copy of this statement should be included with the income tax return for each year that this deduction is claimed.