

## Sustainable Innovation &amp; Health Dividend Fund

Proxy Voting Record

July 1, 2023 to June 30, 2024

Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Elect Roxanne S. Austin	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Elect Richard A. Gonzalez	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Elect Susan E. Quaggin	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Elect Rebecca B. Roberts	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Elect Glenn F. Tilton	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Ratification of Auditor	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Elimination of Supermajority Requirement	Mgmt	Voted	For	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Shareholder Proposal Regarding Simple Majority Vote	ShrHoldr	Voted	Against	For
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
AbbVie Inc.	ABBV	00287Y109	2024-05-03	Shareholder Proposal Regarding Extended Patent Exclusivities and Application for Secondary and Tertiary Patents	ShrHoldr	Voted	For	Against
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Cristiano R. Aron	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Amy L. Banse	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Brett Biggs	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Melanie Boulden	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Frank A. Calderoni	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Laura B. Desmond	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Shantanu Narayen	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Spencer Neumann	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Kathleen Oberg	Mgmt	Voted	Against	Against
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Dheeraj Pandey	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect David A. Ricks	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Elect Daniel Rosensweig	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Amendment to the 2019 Equity Incentive Plan	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Ratification of Auditor	Mgmt	Voted	Against	Against
Adobe Inc.	ADBE	00724F101	2024-04-17	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Adobe Inc.	ADBE	00724F101	2024-04-17	Shareholder Proposal Regarding Mandatory Director Resignation Policy	ShrHoldr	Voted	For	Against
Adobe Inc.	ADBE	00724F101	2024-04-17	Shareholder Proposal Regarding Report on Hiring Practices for People with Arrest Records	ShrHoldr	Voted	For	Against
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect Nora M. Denzel	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect D. Mark Durcan	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect Michael P. Gregoire	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect Joseph A. Householder	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect John W. Marren	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect Jon A. Olson	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect Lisa T. Su	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect Abhijit Y. Talwalkar	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Elect Elizabeth W. Vanderslice	Mgmt	Voted	For	For
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Ratification of Auditor	Mgmt	Voted	Against	Against
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Advanced Micro Devices, Inc.	AMD	007903107	2024-05-08	Shareholder Proposal Regarding Right to Call Special Meeting	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect Larry Page	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect Sergey Brin	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect Sundar Pichai	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect John L. Hennessy	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect Frances H. Arnold	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect R. Martin Chavez	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect L. John Doerr	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect Roger W. Ferguson, Jr.	Mgmt	Voted	For	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect K. Ram Shriram	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Elect Robin L. Washington	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Ratification of Auditor	Mgmt	Voted	Against	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Shareholder Vote on Director Compensation	ShrHoldr	Voted	Against	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding EEO Policy Risk Report	ShrHoldr	Voted	Against	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Report on Electromagnetic Radiation and Wireless Technologies	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Disclosure of Director Donations	ShrHoldr	Voted	Against	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Report on Portfolio Risk in Employee Retirement Options	ShrHoldr	Voted	Against	For
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Recapitalization	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Report on Reducing Misleading Content on Reproductive Health Care	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Amendment to Committee Charter to Require Oversight of AI	ShrHoldr	Voted	For	Against

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Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Report on AI Misinformation and Disinformation	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Human Rights Impact Assessment of AI-Driven Targeted Advertising	ShrHoldr	Voted	For	Against
Alphabet Inc.	GOOGL	C2428P101	2024-06-07	Shareholder Proposal Regarding Targets and Report on Child Safety Impacts	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Jeffrey P. Bezos	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Andrew R. Jassy	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Keith B. Alexander	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Edith W. Cooper	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Jamie S. Gorelick	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Daniel P. Huttenlocher	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Andrew Y. Ng	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Indra K. Nooyi	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Jonathan J. Rubinstein	Mgmt	Voted	Against	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Brad D. Smith	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Patricia Q. Stonesifer	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Elect Wendell P. Weeks	Mgmt	Voted	For	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Ratification of Auditor	Mgmt	Voted	Against	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Formation of Public Policy Committee	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Formation of Corporate Financial Sustainability Committee and Public Report	ShrHoldr	Voted	Against	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Report on Customer Due Diligence	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Report on Board Oversight of Discrimination	ShrHoldr	Voted	Against	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Just Transition Reporting	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Report on Plastic Packaging	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Third-Party Assessment of Freedom of Association	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Disclosure of Material Scope 3 Emissions	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding the Human Rights Impacts of Facial Recognition Technology	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Disclosure of Director Donations	ShrHoldr	Voted	Against	For
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Formation of Artificial Intelligence Committee	ShrHoldr	Voted	For	Against
Amazon.com, Inc.	AMZN	023135106	2024-05-22	Shareholder Proposal Regarding Report on Working Conditions	ShrHoldr	Voted	For	Against
Apple Inc.	AAPL	037833100	2024-02-28	Elect Wanda M. Austin	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Elect Timothy D. Cook	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Elect Alex Gorsky	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Elect Andrea Jung	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Elect Arthur D. Levinson	Mgmt	Voted	Against	Against
Apple Inc.	AAPL	037833100	2024-02-28	Elect Monica C. Lozano	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Elect Ronald D. Sugar	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Elect Susan L. Wagner	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Ratification of Auditor	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Apple Inc.	AAPL	037833100	2024-02-28	Shareholder Proposal Regarding EEO Policy Risk Report	ShrHoldr	Voted	Against	For
Apple Inc.	AAPL	037833100	2024-02-28	Shareholder Proposal Regarding Curating and Managing Disputes Concerning App Content	ShrHoldr	Voted	Against	For
Apple Inc.	AAPL	037833100	2024-02-28	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	ShrHoldr	Voted	For	Against
Apple Inc.	AAPL	037833100	2024-02-28	Shareholder Proposal Regarding Report on Use of Artificial Intelligence	ShrHoldr	Voted	For	Against
Apple Inc.	AAPL	037833100	2024-02-28	Shareholder Proposal Regarding Congruency Report on Privacy and Human Rights Policies	ShrHoldr	Voted	Against	For
Astrazeneca plc	AZN	046353108	2024-04-11	Accounts and Reports	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Allocation of Profits/Dividends	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Appointment of Auditor	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Authority to Set Auditor's Fees	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Michel Demare	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Pascal Soriot	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Aradhana Sarin	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Philip Broadley	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Euan Ashley	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Deborah DiSanzo	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Diana Layfield	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Anna Manz	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Sherilyn S. McCoy	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Tony Mok	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Nazneen Rahman	Mgmt	Voted	For	For

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Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Andreas Rummelt	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Elect Marcus Wallenberg	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Remuneration Report	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Remuneration Policy	Mgmt	Voted	Against	Against
Astrazeneca plc	AZN	046353108	2024-04-11	Amendment to Performance Share Plan	Mgmt	Voted	Against	Against
Astrazeneca plc	AZN	046353108	2024-04-11	Authorisation of Political Donations	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Authority to Issue Shares w/ Preemptive Rights	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Authority to Issue Shares w/o Preemptive Rights	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Authority to Issue Shares w/o Preemptive Rights (Specified Capital Investment)	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Authority to Repurchase Shares	Mgmt	Voted	For	For
Astrazeneca plc	AZN	046353108	2024-04-11	Authority to Set General Meeting Notice Period at 14 Days	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect William M. Brown	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Catherine M. Burzik	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Carrie L. Byington	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect R. Andrew Eckert	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Claire M. Fraser	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Jeffrey W. Henderson	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Christopher Jones	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Thomas E. Polen	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Timothy M. Ring	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Bertram L. Scott	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Elect Joanne Waldstreicher	Mgmt	Voted	For	For
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Ratification of Auditor	Mgmt	Voted	Against	Against
Becton, Dickinson and Company	BDX	075887109	2024-01-23	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Jeff Bender	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect John Billowits	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Lawrence Cunningham	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Susan S. Gayner	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Claire Kennedy	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Robert Kittel	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Mark Leonard	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Mark Miller	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Lori O'Neill	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Donna Parr	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Andrew Pastor	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Dexter Salna	Mgmt	Voted	Withhold	Against
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Laurie Schultz	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Barry Symons	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Elect Robin Van Poelje	Mgmt	Voted	For	For
Constellation Software Inc.	CSU	21037X100	2024-05-13	Appointment of Auditor and Authority to Set Fees	Mgmt	Voted	Withhold	Against
Constellation Software Inc.	CSU	21037X100	2024-05-13	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Kevin Sayer	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Steven R. Altman	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Nicholas Augustinos	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Richard A. Collins	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Karen M. Dahut	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Rimma Driscoll	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Mark G. Foletta	Mgmt	Voted	Against	Against
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Bridgette P. Heller	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Kyle Malady	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Elect Eric J. Topol	Mgmt	Voted	For	For
DexCom, Inc.	DXCM	252131107	2024-05-22	Ratification of Auditor	Mgmt	Voted	Against	Against
DexCom, Inc.	DXCM	252131107	2024-05-22	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
DexCom, Inc.	DXCM	252131107	2024-05-22	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	ShrHoldr	Voted	For	Against
DexCom, Inc.	DXCM	252131107	2024-05-22	Shareholder Proposal Regarding Political Contributions and Expenditures Report	ShrHoldr	Voted	For	Against
Eli Lilly and Company	LLY	532457108	2024-05-06	Elect Katherine Baicker	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2024-05-06	Elect J. Erik Fyrwald	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2024-05-06	Elect Jamere Jackson	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2024-05-06	Elect Gabrielle Sultzberger	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2024-05-06	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Eli Lilly and Company	LLY	532457108	2024-05-06	Ratification of Auditor	Mgmt	Voted	Against	Against

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Eli Lilly and Company	LLY	532457108	2024-05-06	Repeal of Classified Board	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2024-05-06	Elimination of Supermajority Requirement	Mgmt	Voted	For	For
Eli Lilly and Company	LLY	532457108	2024-05-06	Shareholder Proposal Regarding Lobbying Report	ShrHoldr	Voted	For	Against
Eli Lilly and Company	LLY	532457108	2024-05-06	Shareholder Proposal Regarding Diversity and Inclusion Report	ShrHoldr	Voted	For	Against
Eli Lilly and Company	LLY	532457108	2024-05-06	Shareholder Proposal Regarding Extended Patent Exclusivities and Application for Secondary and Tertiary Patents	ShrHoldr	Voted	Against	For
Eli Lilly and Company	LLY	532457108	2024-05-06	Shareholder Proposal Regarding Human Rights Policy	ShrHoldr	Voted	Against	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Craig H. Barratt	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Joseph C. Beery	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Lewis Chew	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Gary S. Guthart	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Amal M. Johnson	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Sreelakshmi Koli	Mgmt	Voted	Against	Against
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Amy L. Ladd	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Keith R. Leonard, Jr.	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Jami Dover Nachtsheim	Mgmt	Voted	Against	Against
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Monica P. Reed	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Elect Mark J. Rubash	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Ratification of Auditor	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Amendment to the 2010 Incentive Award Plan	Mgmt	Voted	Against	Against
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Amendment to the 2000 Employee Stock Purchase Plan	Mgmt	Voted	For	For
Intuitive Surgical, Inc.	ISRG	46120E602	2024-04-25	Shareholder Proposal Regarding Median Gender and Racial Pay Equity Report	ShrHoldr	Voted	Against	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Douglas M. Baker, Jr.	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Mary Ellen Coe	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Pamela J. Craig	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Robert M. Davis	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Thomas H. Glocer	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Risa Lavizzo-Mourey	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Stephen L. Mayo	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Paul B. Rothman	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Patricia F. Russo	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Christine E. Seidman	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Inge G. Thulin	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Elect Kathy J. Warden	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Ratification of Auditor	Mgmt	Voted	Against	Against
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Shareholder Proposal Regarding Right to Act by Written Consent	ShrHoldr	Voted	Against	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Shareholder Proposal Regarding Government Censorship Transparency Report	ShrHoldr	Voted	Against	For
Merck & Co., Inc.	MRK	58933Y105	2024-05-28	Shareholder Proposal Regarding Report on Civil Rights and Non-Discrimination	ShrHoldr	Voted	Against	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Peggy Alford	Mgmt	Voted	Withhold	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Marc L. Andreessen	Mgmt	Voted	Withhold	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect John Arnold	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Andrew W. Houston	Mgmt	Voted	Withhold	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Nancy Killefer	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Robert M. Kimmitt	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Hock E. Tan	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Tracey T. Travis	Mgmt	Voted	Withhold	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Tony Xu	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Elect Mark Zuckerberg	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Ratification of Auditor	Mgmt	Voted	For	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Amendment to Certificate of Incorporation to Limit the Liability of Certain Officers	Mgmt	Voted	Against	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Amendment to the 2012 Equity Incentive Plan	Mgmt	Voted	Against	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Recapitalization	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Report on AI Misinformation and Disinformation	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Disclosure of Vote Results by Share Class	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Report on Human Rights Risks in Non-U.S. Markets	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Allowing Lead Independent Director to Set Agenda	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Human Rights Impact Assessment of AI Used in Targeted Advertising	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Targets and Report on Child Safety Impacts	ShrHoldr	Voted	For	Against
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Report and Advisory Vote on Minimum Age for Social Media	ShrHoldr	Voted	Against	For
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Report on Prohibiting Political Advertising and Restoring Enhanced Actions	ShrHoldr	Voted	For	Against

Sustainable Innovation & Health Dividend Fund

Proxy Voting Record

July 1, 2023 to June 30, 2024

Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
Meta Platforms, Inc.	META	30303M102	2024-05-29	Shareholder Proposal Regarding Lobbying Activity Alignment with Net Zero Emissions Commitment	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Reid G. Hoffman	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Hugh F. Johnston	Mgmt	Voted	Against	Against
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Teri L. List	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Catherine MacGregor	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Mark Mason	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Satya Nadella	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Sandra E. Peterson	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Penny S. Pritzker	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Carlos A. Rodriguez	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Charles W. Scharf	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect John W. Stanton	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Elect Emma N. Walmsley	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Frequency of Advisory Vote on Executive Compensation	Mgmt	Voted	1 Year	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Ratification of Auditor	Mgmt	Voted	Against	Against
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding Report on Median Compensation and Benefits Related to Reproductive and Gender Dysphoria Care	ShrHoldr	Voted	Against	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding EEO Policy Risk Report	ShrHoldr	Voted	Against	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding Report on Government Takedown Requests	ShrHoldr	Voted	Against	For
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding Risks of Developing Military Weapons	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding Report on Climate Risk In Employee Retirement Options	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding Report on Tax Transparency	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding Report on Siting In Countries of Significant Human Rights Concern	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding Third-Party Political Expenditures Reporting	ShrHoldr	Voted	For	Against
Microsoft Corporation	MSFT	594918104	2023-12-07	Shareholder Proposal Regarding Report on AI Misinformation and Disinformation	ShrHoldr	Voted	For	Against
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Robert K. Burgess	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Tench Cox	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect John O. Dabiri	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Persis S. Drell	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Jen-Hsun Huang	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Dawn Hudson	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Harvey C. Jones	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Melissa B. Lora	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Stephen C. Neal	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect A. Brooke Seawell	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Aarti Shah	Mgmt	Voted	Against	Against
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Elect Mark A. Stevens	Mgmt	Voted	For	For
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Advisory Vote on Executive Compensation	Mgmt	Voted	Against	Against
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Ratification of Auditor	Mgmt	Voted	Against	Against
NVIDIA Corporation	NVDA	67066G104	2024-06-26	Shareholder Proposal Regarding Simple Majority Vote	ShrHoldr	Voted	For	N/A
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect Marc N. Casper	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect Nelson J. Chai	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect Ruby R. Chandy	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect C. Martin Harris	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect Tyler Jacks	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect Jennifer M. Johnson	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect R. Alexandra Keith	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect James C. Mullen	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect Debora L. Spar	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect Scott M. Sperling	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Elect Dion J. Weisler	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Ratification of Auditor	Mgmt	Voted	Against	Against
Thermo Fisher Scientific Inc.	TMO	883556102	2024-05-22	Shareholder Proposal Regarding Simple Majority Vote	ShrHoldr	Voted	Against	For
Visa Inc.	V	92826C839	2024-01-23	Elect Lloyd A. Carney	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect Kermit R. Crawford	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect Francisco Javier Fernandez Carbajal	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect Ramon L. Laguarda	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect Teri L. List	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect John F. Lundgren	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect Ryan McInerney	Mgmt	Voted	For	For

**Sustainable Innovation & Health Dividend Fund**

Proxy Voting Record

July 1, 2023 to June 30, 2024

Issuer Name	Ticker	Security ID	Meeting Date	Proposal Text	Proponent	Voted?	How Voted?	For/Against Management?
Visa Inc.	V	92826C839	2024-01-23	Elect Denise M. Morrison	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect Pamela Murphy	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect Linda J. Rendle	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Elect Maynard G. Webb, Jr.	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Advisory Vote on Executive Compensation	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Ratification of Auditor	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Exchange Offer Amendments	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Right to Adjourn Meeting	Mgmt	Voted	For	For
Visa Inc.	V	92826C839	2024-01-23	Shareholder Proposal Regarding Severance Approval Policy	ShrHoldr	Voted	Against	For