



NATIONAL INSTRUMENT 24-101 TRADE MATCHING AND SETTLEMENT
TRADE-MATCHING STATEMENT

To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

DISCOVERY 2023 SHORT DURATION LP
MRF 2022 RESOURCE LIMITED PARTNERSHIP
MRF 2023 RESOURCE LIMITED PARTNERSHIP

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – “*Institutional Trade Matching and Settlement*” and Companion Policy 24-101CP [the “National Instrument”]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

SIGNED: Middlefield Resource Corporation, as General Partner

A handwritten signature in dark ink, appearing to read "C. Rebuldela", written over a horizontal line.

Catherine Rebuldela
Vice President