

NATIONAL INSTRUMENT 24-101 TRADE MATCHING AND SETTLEMENT

TRADE-MATCHING STATEMENT


To: All trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

MIDDLEFIELD MUTUAL FUNDS LIMITED
in respect of the following mutual fund classes:
Middlefield Canadian Dividend Growers Class
Middlefield Global Agriculture Class
Middlefield Global Dividend Growers Class
Middlefield Global Energy Transition Class
Middlefield Income Plus Class
Middlefield Innovation Dividend Class
Middlefield High Interest Income Class
Middlefield Real Estate Dividend Class
Middlefield U.S. Equity Dividend Class

This Trade-Matching Statement is being provided in accordance with National Instrument 24-101 – “*Institutional Trade Matching and Settlement*” and Companion Policy 24-101CP [the “National Instrument”]. It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintain, and enforce policies and procedures designed to achieve matching in accordance with the National Instrument.

SIGNED: Middlefield Mutual Funds Limited



Craig Rogers
Director