

MIDDLEFIELD RESOURCE FUNDS

Notice to Unitholders 2020 Tax Information

Resource Limited Partnerships

T5013 federal tax forms and Relevé 15 Quebec tax forms will be issued by Investment Dealers to all Unitholders, as applicable, by March 31, 2021, based on the following per unit tax information:

PER UNIT	T5013 Box No.	Relevé 15 Box No.	MRF 2018	MRF 2019	MRF 2020 A Class	MRF 2020 F Class	DISC 2017	DISC 2019	DISC 2020 A Class	DISC 2020 F Class
LIMITED PARTNER BUSINESS INCOME (LOSS)	10 & 104	1	(0.07345)	(1.02692)	(0.62872)	(0.65102)	(0.07898)	(0.96751)	(0.19757)	(0.20416)
CAPITAL GAINS	30 & 151	12	1.63152	14.37491	-	-	1.41399	13.60795	-	-
ACTUAL ELIGIBLE DIVIDENDS	132	6A	0.00952	0.05567	-	-	0.00182	0.04799	-	-
INTEREST INCOME	128	7	0.01953	0.02038	0.06585	0.06819	0.01058	0.02867	0.02076	0.02145
CARRYING CHARGES	210 & 214	15A	-	(0.05626)	-	-	-	(0.03930)	-	-
AT-RISK AMOUNT	105	26	7.95882	14.64609	25.06585	25.06819	8.31535	13.88664	25.02076	25.02145
TAX SHELTER	203	52	-	-	25.00000	25.00000	-	-	25.00000	25.00000
CEE	190	60	-	-	24.18484	24.18484	-	-	24.65479	24.65479
CDE	191	61	-	-	-	-	-	-	-	-
EXPENSES QUALIFYING FOR ITC (INDIVIDUALS ¹ ONLY)	194	N/A	-	-	23.86758	23.86758	-	-	24.65479	24.65479
EXPENSES QUALIFYING FOR BC TAX CREDIT (BC INDIVIDUALS ¹)	197	N/A	-	-	6.06232	6.06232	-	-	6.90586	6.90586
EXPENSES QUALIFYING FOR SK TAX CREDIT (SK INDIVIDUALS ¹)	198	N/A	-	-	0.37037	0.37037	-	-	1.18943	1.18943
EXPENSES QUALIFYING FOR ON TAX CREDIT (ON INDIVIDUALS ¹)	200	N/A	-	-	6.82892	6.82892	-	-	8.32059	8.32059
EXPENSES QUALIFYING FOR MB TAX CREDIT (MB INDIVIDUALS ¹)		N/A	-	-	0.30222	0.30222	-	-	-	-
QUEBEC EXPLORATION EXPENSE (INDIVIDUALS ¹ ONLY)	N/A	62	-	-	-	-	-	-	0.34557	0.34557
QUEBEC MINING/OIL AND GAS EXPLORATION EXPENSE (PQ INDIVIDUALS ¹)	N/A	63	-	-	-	-	-	-	0.34557	0.34557

Note:

¹Individuals include partnerships, where the limited partner is an individual, and estates.

For further information, please visit our website at www.middlefield.com or contact the undersigned:

March 8, 2021