

MIDDLEFIELD RESOURCE FUNDS

Notice to Unitholders 2019 Tax Information

Resource Limited Partnerships

T5013 federal tax forms and Relevé 15 Quebec tax forms will be issued by Investment Dealers to all Unitholders, as applicable, by March 30, 2020, based on the following per unit tax information:

PER UNIT	T5013 Box No.	Relevé 15 Box No.	MRF 2017	MRF 2018	MRF 2019	DISC 2017	DISC 2019
LIMITED PARTNER BUSINESS INCOME (LOSS)	10 & 104	1	(0.03776)	(0.63849)	(0.61702)	(0.68243)	(0.27163)
CAPITAL GAINS	30 & 151	12	-	6.74893	-	3.87723	-
ACTUAL ELIGIBLE DIVIDENDS	132	6A	0.00744	0.17052	-	0.14131	-
INTEREST INCOME	128	7	0.00762	0.02771	0.22918	0.04861	0.05997
CARRYING CHARGES	210 & 214	15A	-	0.04374	-	0.00004	-
AT-RISK AMOUNT	105	26	4.26857	6.98048	25.22918	7.57143	25.05997
TAX SHELTER	203	52	-	-	25.00000	-	25.00000
CEE	190	60	-	-	24.41703	-	24.58631
CDE	191	61	-	-	-	-	-
EXPENSES QUALIFYING FOR ITC (INDIVIDUALS ¹ ONLY)	194	N/A	-	-	23.17103	-	22.88722
EXPENSES QUALIFYING FOR BC TAX CREDIT (BC INDIVIDUALS ¹)	197	N/A	-	-	4.59013	-	3.29818
EXPENSES QUALIFYING FOR SK TAX CREDIT (SK INDIVIDUALS ¹)	198				1.68140	-	2.38864
EXPENSES QUALIFYING FOR ON TAX CREDIT (ON INDIVIDUALS ¹)	200	N/A	-	-	5.18481	-	4.22858
QUEBEC EXPLORATION EXPENSE (INDIVIDUALS ¹ ONLY)	N/A	62	-	-	2.92117	-	-
QUEBEC MINING/OIL AND GAS EXPLORATION EXPENSE (PQ INDIVIDUALS ¹)	N/A	63	-	-	2.92117	-	-

Note:

¹Individuals include partnerships, where the limited partner is an individual, and estates.

For further information, please visit our website at www.middlefield.com or contact the undersigned:

March 6, 2020