

IMPORTANT - RETAIN FOR TAX YEARS 2016 - 2019

MRF 2014 RESOURCE LIMITED PARTNERSHIP

812 Memorial Dr. N.W.

Calgary, Alberta T2N 3C8

Partnership ID # 827261777RZ0001

ISSUE COST AMORTIZATION SCHEDULE

	<u>Deduction Per Unit</u>	<u>Deduction Per \$ 1,000 Investment (40 units)</u>
2016	\$ 0.35155	\$ 14.06
2017	\$ 0.35155	\$ 14.06
2018	\$ 0.35155	\$ 14.06
2019	\$ 0.35155	\$ 14.06

NOTE TO LIMITED PARTNERS:

After the dissolution of MRF 2014 Resource Limited Partnership (the "Partnership"), Limited Partners are entitled to deduct their pro-rata share of the undeducted issue costs of the Partnership on the same basis as such expenses would have been deducted by the Partnership were it not dissolved. The above table summarizes the remaining deductions available to Limited Partners for the years 2016 to 2019. In each year, Limited Partners should multiply the deduction per unit indicated for the respective year by the number of units they held in the Partnership, and enter the result on the "Other Deductions" line (line 232 of the 2016 tax return, or equivalent line in future years) of the income tax return. A copy of this statement should be included with the income tax return for each year that this deduction is claimed.