

IMPORTANT - RETAIN FOR TAX YEARS 2014 - 2017

MRF 2012 RESOURCE LIMITED PARTNERSHIP

812 Memorial Dr. N.W.

Calgary, Alberta T2N 3C8

Partnership ID # 831223284 RZ0001

ISSUE COST AMORTIZATION SCHEDULE

	Deduction Per Unit	Deduction Per \$ 1,000 Investment (40 units)
2014	\$ 0.35949	\$ 14.38
2015	\$ 0.35949	\$ 14.38
2016	\$ 0.35949	\$ 14.38
2017	\$ 0.35949	\$ 14.38

NOTE TO LIMITED PARTNERS:

After the dissolution of MRF 2012 Resource Limited Partnership (the "Partnership"), Limited Partners are entitled to deduct their pro-rata share of the undeducted issue costs of the Partnership on the same basis as such expenses would have been deducted by the Partnership were it not dissolved. The above table summarizes the remaining deductions available to Limited Partners for the years 2014 to 2017. In each year, Limited Partners should multiply the deduction per unit indicated for the respective year by the number of units they held in the Partnership, and enter the result on the "Other Deductions" line (line 232 of the 2014 tax return, or equivalent line in future years) of the income tax return. A copy of this statement should be included with the income tax return for each year that this deduction is claimed.