



March 7, 2019

Notice to Unitholders Tax Treatment of 2018 Distribution

MINT Income Fund (“MINT”)

MINT will be issuing T3 Supplementary slips to registered unitholders by April 1, 2019. The following table outlines the allocation of the 2018 distribution for each Unit.

RECORD DATE	PAYABLE DATE	DISTRIBUTION PER UNIT	ALLOCATION				
			OTHER INCOME	FOREIGN NON-BUSINESS INCOME	INELIGIBLE DIVIDEND	ELIGIBLE DIVIDEND	RETURN OF CAPITAL
January 31, 2018	February 15, 2018	\$ 0.040000	\$ 0.002954	\$ 0.012938	\$ 0.000076	\$ 0.011104	\$ 0.012928
February 28, 2018	March 15, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
March 31, 2018	April 13, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
April 30, 2018	May 15, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
May 31, 2018	June 15, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
June 30, 2018	July 13, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
July 31, 2018	August 15, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
August 31, 2018	September 14, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
September 30, 2018	October 15, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
October 31, 2018	November 15, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
November 30, 2018	December 14, 2018	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
December 31, 2018	January 15, 2019	0.040000	0.002954	0.012938	0.000076	0.011104	0.012928
TOTAL		\$ 0.480000	\$ 0.035448	\$ 0.155256	\$ 0.000912	\$ 0.133248	\$ 0.155136
		100.00%	7.38%	32.35%	0.19%	27.76%	32.32%

The return of capital component of the distribution is not taxable; however, it reduces the adjusted cost base of the Units.

MINT Units trade on the Toronto Stock Exchange under the symbol MID.UN.

For further information, please visit our website at www.middlefield.com or contact Nancy Tham or Michael Bury in our Sales and Marketing Department at 1-888-890-1868.