

MINT

INCOME FUND

MINT INCOME FUND CASH AND EXCHANGE OFFERING RAISES \$65 MILLION

Press Release – August 13th, 2013

Middlefield Group, on behalf of MINT Income Fund (the “Fund”), is pleased to announce that it has closed the exchange and cash offering (the “Offering”) of class A units (“Class A Units”) raising gross proceeds of \$65 million.

The Class A Units have similar attributes as the Fund’s existing class of trust units (the “Existing Units”) except that (i) the Class A Units are not eligible to be surrendered for the annual redemption in November 2013, and (ii) the Class A Units will be converted into Existing Units automatically as of November 15, 2013 on a one-for-one basis. Accordingly, all Class A Units and Existing Units (collectively, the “Units”) will have the same investment objectives, strategy, guidelines and portfolio, which is comprised primarily of equity income securities, as well as the same net asset value per Unit.

The net proceeds of the Offering will be invested by the Fund in accordance with its investment objectives which include (i) a high level of sustainable income distributed monthly over the life of the Fund (currently targeted to be \$0.06 per Unit per month, or \$0.72 per Unit per annum); (ii) a cost-effective method of reducing the risk of investing in high income securities; and (iii) the potential for capital appreciation by investing in an actively managed, diversified portfolio comprised primarily of high yielding equity securities.

Existing Units and Class A Units trade under the Toronto Stock Exchange symbols “MID.UN” and “MID.A” respectively.

The agents for this Offering were Canaccord Genuity Corporation and Middlefield Capital Corporation.

For further information, please visit our website at www.middlefield.com or contact Nancy Tham, Managing Director, Sales and Marketing at 416.847.5349 or 1.888.890.1868.



L to R: Jeremy Brasseur, Managing Director, Corporate Development, Nancy Tham, Managing Director, Sales and Marketing, Andy Nasr, Managing Director and Senior Portfolio Manager, Rob Lauzon, Managing Director and Deputy Chief Investment Officer, Dean Orrico, President and Chief Investment Officer, Richard Faiella, Managing Director, International Dennis da Silva, Managing Director and Senior Portfolio Manager, and Michael Bury, Executive Director, Investments.

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This offering is only made by prospectus. The prospectus contains important detailed information about the securities being offered. Copies of the prospectus may be obtained from Canaccord Genuity Corporation or your IIROC registered financial advisor. Investors should read the prospectus before making an investment decision.