



March 8, 2018

Notice to Unitholders Tax Treatment of 2017 Distribution

Global Healthcare Dividend Fund (“Global Healthcare”) – Series A and Series F

Global Healthcare will be issuing T3 Statement of Trust Income Allocations and Designations slips by March 31, 2018 to unitholders and the following table outlines the allocation of the 2017 distribution for each Unit.

RECORD DATE	PAYABLE DATE	DISTRIBUTION PER SHARE	ALLOCATION		
			ELIGIBLE DIVIDEND	RETURN OF CAPITAL	
March 30, 2017	March 31, 2017	0.080000	0.000000	0.080000	
June 29, 2017	June 30, 2017	0.080000	0.000000	0.080000	
September 28, 2017	September 29, 2017	0.080000	0.000000	0.080000	
December 28, 2017	December 29, 2017	0.080000	0.000000	0.080000	
TOTAL		0.320000	0.000000	0.320000	
			100.00%	0.00%	100.00%

The return of capital component of the distribution is not taxable, however it reduces the adjusted cost base of the Shares.

For further information, please visit our website at www.middlefield.com or contact Nancy Tham or Michael Bury in our Sales and Marketing Department at 1.888.890.1868.