

**Middlefield Canadian Income PCC (the "Company")  
and  
Middlefield Canadian Income - GBP PC (the "Fund")**

**Result of Extraordinary General Meeting**

The Board of directors is pleased to announce that at the Cell Extraordinary General Meeting held earlier today both proposed resolutions were passed on a poll and voting was as follows:

	Votes in favour*		Votes against*		% of issued shares voting**	Votes withheld*		% of issued shares withheld**
	No. shares	%	No. shares	%		No. shares	%	
Resolution 1	43,071,805	98.35%	723,496	1.65%	45.07%	96,495	0.10%	
Resolution 2	43,071,805	98.35%	723,496	1.65%	45.07%	96,495	0.10%	

\* The "in favour" and "against" votes, where appropriate, include those votes giving the Chairman discretion

\*\*Total number of shares in issue amounted to 97,182,250

Terms used and not defined in this announcement bear the meaning given to them in the circular dated 16 November 2012.

**Middlefield Canadian Income PCC**

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Secretary

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