

Middlefield Canadian Income PCC (the “Company”)

(a protected cell company incorporated in Jersey with registration number 93546)

Middlefield Canadian Income - GBP PC (the “Fund”)

24 September 2015

Purchase of Redeemable Participating Preference Shares into Treasury

The Company announces that it purchased today for cash 200,000 redeemable participating preference shares each of no par value in the Fund, a cell of the Company. The shares were purchased at a price per share of 75.00 pence. The shares will be held in treasury.

Voting Rights and Capital

Following this transaction, the Fund’s total issued share capital is 124,682,250 redeemable participating preference shares, of which 16,320,000 shares are held in treasury. Accordingly, the number of shares with voting rights in issue is 108,362,250. This figure may be used by shareholders as the denomination for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA’s Disclosure and Transparency Rules.

For further information please contact:

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