



March 8, 2022

Notice to Unitholders Tax Treatment of 2021 Distribution

Sustainable Agriculture & Wellness Dividend Fund (“Sustainable Agriculture”)

T3 Supplementary slips will be issued by investment dealers by March 31, 2022. The following table outlines the allocation of the 2021 distribution for each Unit.

RECORD DATE	PAYABLE DATE	DISTRIBUTION PER UNIT	ALLOCATION
			RETURN OF CAPITAL
August 31, 2021	September 15, 2021	0.033330	0.033330
September 30, 2021	October 15, 2021	0.033330	0.033330
October 31, 2021	November 15, 2021	0.033330	0.033330
November 30, 2021	December 15, 2021	0.033330	0.033330
December 31, 2021	January 14, 2022	0.033330	0.033330
TOTAL		\$ 0.166650	\$ 0.166650
		100.00%	100.00%

The return of capital component of the distribution is not taxable; however, it reduces the adjusted cost base of the Units.

Sustainable Agriculture Units trade on the Toronto Stock Exchange under the symbol AGR.UN.

For further information, please visit our website at www.middlefield.com or contact Nancy Tham in our Sales and Marketing Department at 1-888-890-1868.